

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

AMAC CREDIT FACILITY LLC,

Plaintiff,

-against-

RICHARD P. SHAW,

Defendant.

RULE 7.1 STATEMENT

Index No. 08 cv 00501 (PKL)
ECF CASE

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for AMAC CREDIT FACILITY LLC (a private, non-governmental party) certified that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Plaintiff is directly or indirectly affiliated with the following public companies:

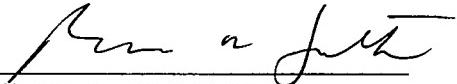
- 1) American Mortgage Acceptance Company (AMEX:AMC)
- 2) Centerline Holding Company (NYSE:CHC)

Dated: January 18, 2008

New York, New York

Respectfully submitted,

By:


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